

RegenHealth Physicians

Wellness Franchise Group · Investor Executive Summary

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\$3.25M

TARGET RAISE

506(b) SAFE · 20% discount

\$3.25M

ROUND SIZE

\$10M

PRE-MONEY VAL.

20%

SAFE DISCOUNT

\$52M

YR 5 REVENUE

\$180M

EXIT TARGET

7

LIVE LOCATIONS

01 INVESTMENT OPPORTUNITY

The Physician-Led Wellness Franchise Group

RegenHealth Physicians is a physician-led, cash-pay regenerative medicine platform operating seven locations across the U.S. (NYC, Salt Lake City, Nashville, Austin, Miami, Bay Area, Boston), with a 4,300+ patient database and a proven hybrid corporate + franchise model ready for national scale. Founded by Dr. Ajit Dhaliwal, MD, the company is raising \$3.25M via 506(b) SAFE to deepen its national footprint, launch its franchise division, embed Fulcrum Performance Labs' patented vital monitoring technology at every location, and establish IRB governance through USMLE100 / Dr. Ali Khan.

02 THREE-TIER PLATFORM

01 SATELLITE CLINIC

RegenHealth Physicians

~1,000 sq ft · \$300K/yr
EBITDA 24% · Capex \$75K
Franchise fee \$25K + 6%
NYC · SLC · +5 markets

02 WELLNESS CENTER

Regen Wellness Center

3,500–4,000 sq ft · \$900K/yr
EBITDA 25% · Capex \$350K
Franchise fee \$50K + 6%
Pilot Q3 2026

03 RESORT / INSTITUTE

Aethera Wellness Institute

80K–320K sq ft · \$8M/yr
Wynwood, Miami (Opp. Zone)
0.48 ac parcel · 3 dev options
Under evaluation

03 CAPITAL RAISE STRUCTURE

Round 1 — 506(b) SAFE

\$3,250,000

\$10M pre-money · 20% discount · No interest / maturity

Round 2 — 506(c) Public

\$3M – \$5M

Post Round 1 close · Priced equity or SAFE · General solicitation

04 INVESTMENT THESIS

Proven & Live 7 locations operating · 4,300+ patient database · 96% gross margin · Fulcrum IP at every site.

Proprietary IP Moat Fulcrum's patented cell-phone vital monitoring + IRB-backed protocols. Defensible clinical differentiation.

Asset-Light Franchise \$25K–\$75K franchise fee · 6–8% royalty · MSO-compliant · 50+ clinic target → \$25M+ EBITDA potential.

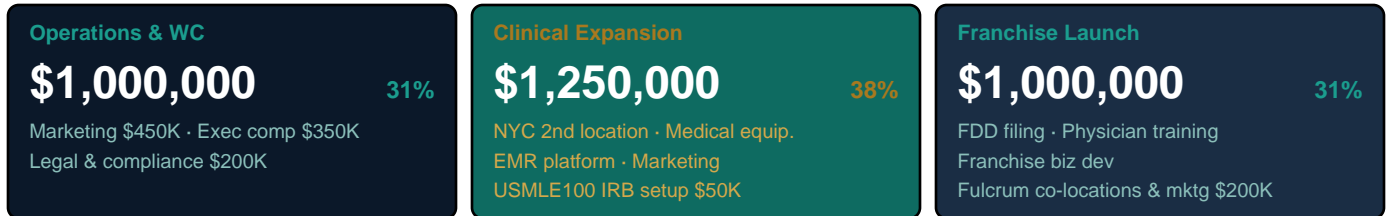
\$1.8T Market Regen Medicine (\$38B→\$132B) + Med Spa (\$19B) + Longevity (\$27B). Only physician-led franchised platform.

05 5-YEAR FINANCIAL PROJECTIONS



Revenue / EBITDA (management projections) · \$100M–\$180M Year 5 exit target range

06 USE OF PROCEEDS — \$3,250,000



07 LEADERSHIP TEAM

- Dr. Ajit Dhaliwal, MD**
Founder & Chief Medical Officer
 Mount Sinai residency · Royal College of Surgeons Ireland · Regenerative medicine pioneer · Stem cell & exosome IRB lead
- James Zimbler**
Chief Executive Officer
 COO Evolutionary Biologics · Founded Emerging Growth Advisors (M&A) · WFG capital raise & corporate development lead
- Vincent Butta**
Chief Operating Officer
 CEO Next Stage Productions (Dolan Family Office) · Led Carnegie Technologies turnaround · Multi-site franchise operations
- Dr. Ravneet Dhaliwal**
Clinical Director & Partner
 Active hospital medicine physician · Family Medicine + Obesity Medicine fellowship · Clinical standards across all WFG locations
- Dr. Morris**
Clinical Director, Elite Human Performance · Fulcrum Performance Labs
 Inventor of Fulcrum's patented vital monitoring IP · Physical performance IRB director · NFL Alumni Health program architect
- Dr. Ali Khan, MD**
Clinical Director of Research & Medical Training · USMLE100
 USMLE100 founder · IRB oversight lead for all specialties · \$50K dedicated for IRB infrastructure & WFG platform integration
- Jaye Patel**
Director of Business Development
 Leads investor relations, strategic partnerships, and business development · Primary capital raise contact · Franchise pipeline coordinator

Investor Inquiries & Data Room Access
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