

# Use of Funds

RegenHealth Physicians · Wellness Franchise Group

506(b) SAFE · \$10M Pre-Money · 20% Discount · April 2026

## \$3.25M

TOTAL RAISE — ROUND 1

506(b) SAFE · info@regenhealthmd.com

OPS \$1.0M 31%

CLINICAL \$1.25M 38%

FRANCHISE \$1.0M 31%

### BUCKET 1 — OPERATIONS & WORKING CAPITAL

## \$1,000,000

30.8% of raise

Marketing & Brand Development

**\$450,000**

Executive Compensation

**\$350,000**

Legal & Regulatory Compliance

**\$200,000**

### BUCKET 2 — CLINICAL EXPANSION

## \$1,250,000

38.5% of raise

NYC 2nd Location Build-Out

**\$450,000**

Medical Equipment & Technology

**\$300,000**

Telehealth / EMR Platform

**\$250,000**

Expansion Marketing

**\$200,000**

USMLE100 — IRB Setup & Integration

**\$50,000**

### BUCKET 3 — FRANCHISE LAUNCH

## \$1,000,000

30.8% of raise

FDD Preparation & Legal

**\$250,000**

Physician Training Program

**\$200,000**

Business Development & Sales

**\$200,000**

Regen Wellness Center Pilot

**\$150,000**

Fulcrum — Co-Locations & Marketing

**\$200,000**

## ROUND 1 TOTAL RAISE

Bucket 1: \$1,000,000 · Bucket 2: \$1,250,000 · Bucket 3: \$1,000,000

## \$3,250,000

### PARTNER ALLOCATION DETAIL

USMLE100 receives \$50,000 (Bucket 2) to establish IRBs, integrate clinical training with RegenHealth Physicians, and coordinate cross-platform research governance with Fulcrum Performance Labs. Fulcrum Performance Labs receives \$200,000 (Bucket 3) toward opening combined RegenHealth–Fulcrum co-location facilities and executing joint marketing initiatives across target markets.

### ROUND 2 — 506(c) PUBLIC OFFERING (post Round 1 close)

Target \$3M–\$5M · Priced equity or SAFE · Use: franchise expansion, Regen Wellness Center build-outs, technology scaling, and Aethera